

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc, et al, Debtors Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

**MERRILL LYNCH, PIERCE, FENNER
& SMITH INCORPORATED**

Name of Transferor

**FARALLON CAPITAL OFFSHORE
INVESTORS II, L.P.**

Name and Address where notices to transferee
Should be sent:

c/o 214 North Tryon Street, 15th Floor,
Charlotte, N.C. 28255, USA

Court Claim Number: See
attached schedule.

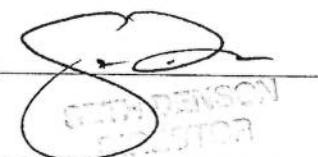
Claim Amount: See attached schedule.

Attn: Meredith R. Smith
Tel: 001 980 388 4526
Email: Meredith.r.smith@bamll.com

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



**MERRILL LYNCH, PIERCE, FENNER
& SMITH INCORPORATED**

Date: 28 December 2017

Schedule of Transferred Claims

ISIN / Cusip	Issuer	Guarantor	Proof of Claim #	USD Allowed Amount Transferred
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30300.06	\$276,667.37
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30301.06	\$103,374.36
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30302.06	\$235,693.53
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30303.05	\$436,051.84
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30304.06	\$651,070.50
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30318.05	\$193,591.98
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30319.05	\$71,422.28
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30320.05	\$368,388.62
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30340.05	\$4,956,330.57
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	30341.05	\$225,544.05
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	47603.05	\$563,860.13
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58914.06	\$563,860.13
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58915.05	\$1,503,627.02
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58918.05	\$563,860.13
AU300LBTC029	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	56941.05	\$2,443,956.96
CH0027120655	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44572.20	\$1,059,383.65
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.49	\$534,425.58
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.50	\$2,388,823.30
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.57	\$440,873.32
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.49	\$777,378.87
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.57	\$4,118,161.35
XS0139285257	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44619.13	\$7,154,066.97
XS0154907991	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44619.13	\$7,744,711.07
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50315.49	\$798,539.47
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50316.57	\$4,233,434.36
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.10	\$1,900,093.93
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.17	\$169,334.80
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59427.23	\$2,953.52
XS0176153350	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.75	\$674,706.78
XS0180580572	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62721.09	\$11,387,548.94
XS0185655445	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.80	\$672,461.61
XS0198737735	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36288.05	\$300,625.00
XS0200284247	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.85	\$533,719.28
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.13	\$3,278,970.34
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.20	\$4,013,401.84
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61059.30	\$1,255,174.32
XS0209164358	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	61055.21	\$3,941,869.48
XS0210433206	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	52390.05	\$424,262.80
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58221.98	\$144,169.07
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63325.13	\$1,005,830.70
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.01	\$7,095.51
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.02	\$118,850.10
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.03	\$305,107.74
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.04	\$28,382.10
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.12	\$262,534.57
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.13	\$328,168.21
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63597.14	\$262,534.57
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.09	\$984,504.63
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.16	\$1,312,672.84
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.24	\$1,115,771.91
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63598.31	\$1,837,741.97
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.01	\$53,216.51
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.04	\$1,046,590.50
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.05	\$1,419,105.72
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.06	\$762,769.36
XS0214347360	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	51638.08	\$2,017,496.94
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55837.90	\$56,125.92
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55855.59	\$467,715.97
XS0218304458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	52389.05	\$335,639.33

XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63595.64	\$3,361,321.20
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.01	\$54,507.88
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.04	\$1,071,988.95
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.05	\$1,598,898.75
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63605.06	\$635,925.63
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44551.21	\$204,938.14
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44551.26	\$660,111.58
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67474.10	\$17,899.89
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67475.09	\$153,562.20
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67476.11	\$118,637.23
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67477.09	\$46,364.75
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58893.11	\$1,450,649.84
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58893.18	\$1,015,888.01
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.09	\$435,194.53
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.17	\$419,094.36
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.24	\$745,654.13
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58895.30	\$514,232.26
XS0255988817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	63595.70	\$8,368,289.34
XS0260371827	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	56717.21	\$721,970.06
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36267.06	\$662,265.75
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58247.14	\$3,311,328.77
XS0263871674	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	67180.05	\$3,272,860.37
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	66501.49	\$1,959,164.18
XS0268576609	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	44575.16	\$654,686.49
XS0270752313	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58247.08	\$1,711,671.12
XS0279202682	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60655.05	\$817,833.71
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.50	\$575,322.71
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.51	\$487,487.18
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.52	\$117,480.02
XS0284892261	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.54	\$1,600,420.57
XS0288341448	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.54	\$5,307,882.47
XS0288524795	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	59495.05	\$1,318,388.64
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.20	\$1,045,317.55
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.27	\$854,066.12
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60639.34	\$212,945.63
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.50	\$706,693.59
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.51	\$598,234.95
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.52	\$144,992.06
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.50	\$388,060.30
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.51	\$329,007.64
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.52	\$78,335.15
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.50	\$1,524,491.69
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.51	\$1,290,834.33
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.52	\$316,445.04
XS0291131141	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	40672.06	\$656,336.42
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.50	\$453,862.00
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.51	\$384,440.95
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.52	\$95,089.34
XS0297522228	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49737.91	\$3,035,692.59
XS0301522719	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55824.19	\$951,687.80
XS0303838006	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	566962.54	\$3,256,260.15
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45228.11	\$736,527.28
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45229.10	\$1,645,402.98
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	45236.10	\$428,098.52
XS0309103546	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62822.18	\$656,336.42
XS0323848977	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55935.05	\$3,396,219.50
XS0336151088	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5255829.42	\$727,220.75
XS0341923083	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5259233.42	\$1,860,534.72
XS0342782702	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50474.16	\$654,588.04
XS0346466781	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	62825.06	\$1,321,741.75
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36624.05	\$471,338.89
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36625.05	\$377,071.11
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36626.05	\$94,267.78
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	36627.05	\$164,968.61
XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	42895.06	\$1,790,596.46

XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	42895.07	\$1,982,446.09
XS0356065994	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	58881.10	\$7,631,250.00
XS0356376995	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	49790.21	\$4,212,117.46
XS0359722856	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5259233.45	\$4,195,772.25
XS0365873347	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	50474.11	\$925,000.00

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged **Farallon Capital Offshore Investors II, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Merrill Lynch, Pierce, Fenner and Smith Incorporated** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim (the "Upstream Transfer Agreements"), (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor any Covered Prior Seller (as hereinafter defined) has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) with respect to the Purchased Claim, (i) to the best of Seller's knowledge, Seller's predecessor in interest has received from the Debtor (A) the initial Debtor distribution on or about April 17, 2012 at the rate of 3.609229% (the "Initial LBHI Distribution"), (B) the second Debtor distribution on or about October 1, 2012 at the rate of 2.435579% (the "Second LBHI Distribution"), (C) the third Debtor distribution on or about April 4, 2013 at the rate of 3.076315% (the "Third LBHI Distribution"), (D) the fourth Debtor distribution on or about October 3, 2013 at the rate of 3.647317% (the "Fourth LBHI Distribution") and (E) the fifth Debtor distribution on or about April 3, 2014 at the rate of 3.961836% (the "Fifth LBHI Distribution") and (ii) Seller has received from the Debtor (A) the sixth Debtor distribution on or about October 2, 2014 in the amount set forth in Schedule 2 hereto (the "Sixth LBHI Distribution"), (B) the seventh Debtor distribution on or about April 2, 2015 in the amount set forth in Schedule 2 hereto (the "Seventh LBHI Distribution"), (C) the eighth Debtor distribution on or about October 1, 2015 in the amount set forth in Schedule 2 hereto (the "Eighth LBHI Distribution"), (D) the ninth Debtor Distribution on or about March 31, 2016 in the amount set forth in Schedule 2 hereto (the "Ninth LBHI Distribution"), (E) the tenth Debtor distribution on or about June 16, 2016 in the amount set forth in Schedule 2 hereto (the "Tenth LBHI Distribution"), (E) the eleventh Debtor distribution on or about October 6, 2016 in the amount set forth in Schedule 2 hereto (the "Eleventh LBHI

Distribution"), (F) the twelfth Debtor distribution on or about April 6, 2017 in the amount set forth in Schedule 2 hereto (the "Twelfth LBHI Distribution"), (G) the thirteenth Debtor distribution on or about October 5, 2017 in the amount set forth in Schedule 2 hereto (the "Thirteenth LBHI Distribution") and (H) the fourteenth Debtor distribution on or about December 7, 2017 in the amount set forth in Schedule 2 hereto; (h) with respect to each Purchased Security, (i) to the best of Seller's knowledge, the Seller' predecessor in interest has received from Lehman Brothers Treasury Co., B.V. ("LBT") (A) the initial LBT distribution on or about May 8, 2013 in the amount set forth in Schedule 3 hereto (the "Initial LBT Distribution"), (B) the second LBT distribution on or about October 24, 2013 in the amount set forth in Schedule 3 hereto (the "Second LBT Distribution") and (C) the third LBT distribution on or about April 28, 2014 in the amount set forth in Schedule 3 hereto (the "Third LBT Distribution") and (ii) Seller has received from LBT (A) the fourth LBT distribution on or about October 28, 2014 in the amount set forth in Schedule 3 hereto (the "Fourth LBT Distribution"), (B) the fifth LBT distribution on or about April 27, 2015 in the amount set forth in Schedule 3 hereto (the "Fifth LBT Distribution"), (C) the sixth LBT distribution on or about October 29, 2015 in the amount set forth in Schedule 3 hereto (the "Sixth LBT Distribution"), (D) the seventh LBT distribution on or about April 28, 2016 in the amount set forth in Schedule 3 hereto (the "Seventh LBT Distribution"), (E) the eighth LBT distribution on or about July 14, 2016 in the amount set forth in Schedule 3 hereto (the "Eighth LBT Distribution"); (F) the ninth LBT distribution on or about November 29, 2016 in the amount set forth in Schedule 3 hereto (the "Ninth LBT Distribution"), (G) the tenth LBT distribution on or about May 4, 2017 in the amount set forth in Schedule 3 hereto (the "Tenth LBT Distribution") and (H) the eleventh LBT distribution on or around October 23, 2017 in the amount set forth in Schedule 3 hereto (the "Eleventh LBT Distribution", and together with the Initial LBHI Distribution, the Second LBHI Distribution, the Third LBHI Distribution, the Fourth LBHI Distribution, the Fifth LBHI Distribution, the Sixth LBHI Distribution, the Seventh LBHI Distribution, the Eighth LBHI Distribution, the Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution, the Fourteenth LBHI Distribution, the Initial LBT Distribution, the Second LBT Distribution, the Third LBT Distribution, the Fourth LBT Distribution, the Fifth LBT Distribution, the Sixth LBT Distribution, the Seventh LBT Distribution, the Eighth LBT Distribution, and the Ninth LBT Distribution, and the Tenth LBT Distribution, the "Distributions"); (i) Seller has delivered to Purchaser true and correct copies of the Sixth LBHI Distribution, Seventh LBHI Distribution, Eighth LBHI Distribution, Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution and the Fourteenth Debtor notices from the Debtor; and (j) other than the Distributions, neither Seller nor a predecessor in interest has received any payment or distribution, whether directly or indirectly, on account of the Transferred Claims or Purchased Securities. As used herein, "Covered Prior Seller" means (i) Ore Hill Hub Fund Ltd., solely in its role as assignor of claim number 62825 to Deutsche Bank AG, London Branch, referenced under docket number 30659; and (ii) St. Pensioenfonds De Hoop, solely in its role as assignor of claim numbers 52389 and 52390, each to Yorvik Partners, LP, referenced under docket numbers 33689 and 33690.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Purchased Security and the Transferred Claims to Purchaser including for the avoidance of doubt, any distributions Seller received after the trade date of May 25, 2017 (including, without limitation, the Debtor distributions made on or around October 5, 2017 and December 7, 2017 and the LBT distributions made on or around October 23, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

FARALLON CAPITAL OFFSHORE INVESTORS
II, L.P.

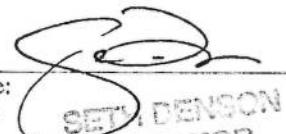
By: Farallon Partners, L.L.C., Its General Partner

By: 
Name: Monica R. Landry
Title: Managing Member
By: Farallon Partners, LLC
Its General Partner

Date: December 21, 2017

Address:
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Attn: Colby Clark
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MERRILL LYNCH, PIERCE, FENNER &
SMITH INCORPORATED

By: 
Name: SETH DENSON
Title: DIRECTOR

Date: December 21, 2017

Address:
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SCHEDULE 1

Purchased Claims

Lehman Programme Securities and Purchased Portion to which Transfer relates

ISIN / Cusip	Issuer	Guarantor	Principal / Notional Amount (CCY)	ISIN CCY	Proof of Claim #	Allowed Claim Amount Being Transferred (USD)
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	340,400.00	AUD	30300.06	276,667.37
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	127,187.50	AUD	30301.06	103,374.36
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	289,987.49	AUD	30302.06	235,693.53
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	536,500.01	AUD	30303.05	436,051.84
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	801,050.00	AUD	30304.06	651,070.50
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	238,187.50	AUD	30318.05	193,591.98
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	87,875.00	AUD	30319.05	71,422.28
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	453,250.00	AUD	30320.05	368,388.62
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	6,098,062.51	AUD	30340.05	4,956,330.57
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	277,500.00	AUD	30341.05	225,544.05
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	693,750.00	AUD	47603.05	563,860.13
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	693,750.00	AUD	58914.06	563,860.13
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,850,000.00	AUD	58915.05	1,503,627.02
AU300LBTC011	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	693,750.00	AUD	58918.05	563,860.13
AU300LBTC029	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,006,250.00	AUD	56941.05	2,443,956.96
CH0027120655	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,184,000.00	CHF	44572.20	1,059,383.65
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	375,079.26	EUR	50315.49	534,425.58
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,676,562.85	EUR	50316.50	2,388,823.30
XS0125559467	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	309,420.89	EUR	50316.57	440,873.32
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	546,040.37	EUR	50315.49	777,378.87
XS0126892255	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,892,646.63	EUR	50316.57	4,118,161.35
XS0139285257	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5,041,250.00	EUR	44619.13	7,154,066.97
XS0154907991	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5,263,250.00	EUR	44619.13	7,744,711.07
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	560,191.52	EUR	50315.49	798,539.47
XS0163560690	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,969,839.48	EUR	50316.57	4,233,434.36
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,338,937.72	EUR	59427.10	1,900,093.93
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	119,325.02	EUR	59427.17	169,334.80
XS0168797032	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,081.25	EUR	59427.23	2,953.52
XS0176153350	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	EUR	49737.75	674,706.78
XS0180580572	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	89,262,500.00	HKD	62721.09	11,387,548.94
XS0185655445	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	EUR	49737.80	672,461.61
XS0198737735	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	300,625.00	USD	36288.05	300,625.00
XS0200284247	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	365,375.00	EUR	49737.85	533,719.28
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,306,487.50	EUR	61059.13	3,278,970.34
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,823,100.00	EUR	61059.20	4,013,401.84
XS0209164192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	882,912.49	EUR	61059.30	1,255,174.32
XS0209164358	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,775,000.00	EUR	61055.21	3,941,669.48
XS0210433206	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	289,064.00	EUR	52390.05	424,262.80
XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	99,437.56	EUR	58221.98	144,169.07

XS0210782552	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	693,750.44	EUR	63325.13	1,005,830.70
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,999.99	EUR	63597.01	7,095.51
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	83,749.99	EUR	63597.02	118,850.10
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	215,000.00	EUR	63597.03	305,107.74
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	19,999.99	EUR	63597.04	28,382.10
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	185,000.00	EUR	63597.12	262,534.57
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	231,250.00	EUR	63597.13	328,168.21
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	185,000.00	EUR	63597.14	262,534.57
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	693,750.00	EUR	63598.09	984,504.63
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	925,000.01	EUR	63598.16	1,312,672.84
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	786,250.00	EUR	63598.24	1,115,771.91
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,295,000.00	EUR	63598.31	1,837,741.97
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	37,500.03	EUR	63605.01	53,216.51
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	737,500.00	EUR	63605.04	1,046,590.50
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	999,999.97	EUR	63605.05	1,419,105.72
XS0213454829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	537,500.01	EUR	63605.06	762,769.36
XS0214347360	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,387,500.00	EUR	51638.08	2,017,496.94
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	55,500.00	USD	55837.90	56,125.92
XS0216140094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	USD	55855.59	467,715.97
XS0218304458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	231,250.00	EUR	52389.05	335,639.33
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,312,500.00	EUR	63595.64	3,361,321.20
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	37,499.98	EUR	63605.01	54,507.88
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	737,500.02	EUR	63605.04	1,071,988.95
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,100,000.01	EUR	63605.05	1,598,898.75
XS0218614567	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	437,500.00	EUR	63605.06	635,925.63
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	230,097.95	CHF	44551.21	204,938.14
XS0228154158	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	741,152.05	CHF	44551.26	660,111.58
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	12,302.50	EUR	67474.10	17,899.89
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	105,542.50	EUR	67475.09	153,562.20
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	81,538.75	EUR	67476.11	118,637.23
XS0244093927	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	31,866.25	EUR	67477.09	46,364.75
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	952,038.68	EUR	58893.11	1,450,649.84
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	666,711.32	EUR	58893.18	1,015,888.01
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	285,611.33	EUR	58895.09	435,194.53
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	275,045.05	EUR	58895.17	419,094.38
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	489,361.08	EUR	58895.24	745,654.13
XS0248282120	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	337,482.54	EUR	58895.30	514,232.26
XS0255988817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	5,896,875.00	EUR	63595.70	8,368,289.34
XS0260371827	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	508,750.00	EUR	56717.21	721,970.06
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	EUR	36267.06	662,265.75
XS0260592752	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,312,500.00	EUR	58247.14	3,311,328.77
XS0263871674	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,312,500.00	EUR	67180.05	3,272,860.37
XS0268043709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,380,561.00	EUR	66501.49	1,959,164.18
XS0268576609	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	727,050.00	CHF	44575.16	654,686.49

XS0270752313	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,156,250.00	EUR	58247.08	1,711,671.12
XS0279202682	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	601,250.00	EUR	60655.05	817,833.71
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	484,700.00	EUR	566962.50	575,322.71
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	410,700.00	EUR	566962.51	487,487.18
XS0283820065	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	98,975.00	EUR	566962.52	117,480.02
XS0284892261	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,318,125.00	EUR	566962.54	1,600,420.57
XS0288341448	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,194,875.00	EUR	566962.54	5,307,882.47
XS0288524795	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	925,000.00	EUR	59495.05	1,318,388.64
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	846,837.50	EUR	60639.20	1,045,317.55
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	691,900.00	EUR	60639.27	854,066.12
XS0289069519	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	172,512.50	EUR	60639.34	212,945.63
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	572,575.01	EUR	566962.50	706,693.59
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	484,699.99	EUR	566962.51	598,234.95
XS0289253287	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	117,475.00	EUR	566962.52	144,992.06
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	297,850.00	EUR	566962.50	388,060.30
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	252,525.00	EUR	566962.51	329,007.64
XS0290250454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	60,125.00	EUR	566962.52	78,335.15
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,294,537.50	EUR	566962.50	1,524,491.69
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,096,125.00	EUR	566962.51	1,290,834.33
XS0290251007	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	268,712.50	EUR	566962.52	316,445.04
XS0291131141	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	EUR	40672.06	656,336.42
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	359,825.00	EUR	566962.50	453,862.00
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	304,787.50	EUR	566962.51	384,440.95
XS0291347234	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	75,387.50	EUR	566962.52	95,089.34
XS0297522228	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,312,500.00	EUR	49737.91	3,035,692.59
XS0301522719	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	670,625.00	EUR	55824.19	951,687.80
XS0303838006	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,714,875.00	EUR	566962.54	3,256,260.15
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	909,182.50	USD	45228.11	736,527.28
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,031,114.99	USD	45229.10	1,645,402.98
XS0304195026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	528,452.50	USD	45236.10	428,098.52
XS0309103546	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	EUR	62822.18	656,336.42
XS0323848977	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	3,769,375.00	EUR	55935.05	3,396,219.50
XS0336151088	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	512,450.00	EUR	5255829.42	727,220.75
XS0341923083	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,850,000.00	USD	5259233.42	1,860,534.72
XS0342782702	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	925,000.00	USD	50474.16	654,588.04
XS0346466781	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,295,000.00	USD	62825.06	1,321,741.75
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	462,500.00	USD	36624.05	471,338.89
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	370,000.00	USD	36625.05	377,071.11
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	92,500.00	USD	36626.05	94,267.78
XS0349442458	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	161,875.00	USD	36627.05	164,968.61
XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,260,000.00	EUR	42895.06	1,790,596.46
XS0355227942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	1,395,000.00	EUR	42895.07	1,982,446.09
XS0356065994	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	7,631,250.00	USD	58881.10	7,631,250.00
XS0356376995	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	2,944,000.00	EUR	49790.21	4,212,117.46

XS0359722856	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	4,625,000.00	USD	5259233.45	4,195,772.25
XS0365873347	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings, Inc	925,000.00	USD	50474.11	925,000.00

SCHEDULE 2

LBHI DISTRIBUTION DATES AND AMOUNTS RECEIVED

INSN / Cusip	Proof of Claim #	USD Allowed Amount	17-Apr-12 (USD)	01-Oct-12 (USD)	04-Apr-13 (USD)	03-Oct-13 (USD)	03-Apr-14 (USD)	02-Oct-14 (USD)	02-Apr-15 (USD)	01-Oct-15 (USD)	31-Mar-16 (USD)	16-Jun-16 (USD)	06-Oct-16 (USD)	06-Apr-17 (USD)	06-Oct-17 (USD)	
AU300087C011	3030006	278,567,06	9,985,56	6,788,45	8,511,16	20,596,94	20,961,11	8,276,10	5,631,96	4,281,87	1,268,23	1,769,43	3,10,83	2,669,29	1,515,72	
AU300087C011	30301,06	205,374,36	3,751,02	2,517,76	3,180,12	3,773,39	4,095,52	3,073,69	2,097,63	1,599,88	1,444,97	661,13	1,162,33	685,27	665,34	
AU300087C011	30302,06	235,693,53	8,506,72	5,740,50	7,250,68	8,598,49	9,337,79	7,008,01	4,72,54	3,647,74	1,012,25	1,507,88	2,650,12	2,018,41	1,39,24	
AU300087C011	30303,05	15,738,11	10,620,39	13,414,33	15,738,11	15,620,39	15,620,39	17,275,66	12,965,17	8,848,09	6,745,60	1,87,75	2,768,77	3,724,93	2,881,91	
AU300087C011	30304,06	651,070,50	28,498,63	15,837,44	20,028,98	23,748,61	25,794,35	19,388,64	12,011,11	10,076,36	2,798,21	4,163,92	2,320,58	5,775,57	3,566,88	
AU300087C011	30318,05	199,591,98	6,967,18	4,715,09	5,955,50	7,066,91	7,669,60	5,765,18	3,986,15	2,031,44	1,233,44	2,128,12	2,116,73	1,657,86	1,060,59	
AU300087C011	30319,05	71,422,28	2,577,79	1,789,55	2,197,17	2,620,00	2,828,63	2,123,64	1,449,26	1,035,37	806,74	1,035,37	803,07	591,29	391,29	
AU300087C011	30320,05	361,388,62	12,205,99	8,972,40	11,332,97	12,454,32	14,594,05	10,919,30	7,475,11	5,101,41	1,565,15	2,366,03	1,412,13	3,154,77	2,013,21	
AU300087C011	30340,05	4,956,330,57	178,885,32	120,715,35	152,472,34	180,771,09	196,361,69	147,369,30	100,570,74	76,307,20	21,286,40	31,698,21	51,728,58	42,444,46	27,155,21	
AU300087C011	30341,05	225,544,05	8,140,40	5,493,30	6,988,45	8,228,31	8,935,69	6,935,69	4,576,60	3,990,66	965,66	1,442,47	2,765,00	1,931,49	1,235,64	
AU300087C011	47,760,3	5,685,13	20,351,00	13,733,26	20,565,77	22,339,21	25,765,56	11,441,49	8,726,64	2,421,66	3,606,17	6,340,00	4,433,21	3,082,13	2,982,13	
AU300087C011	5,689,4,06	568,860,13	20,351,00	13,733,26	17,346,11	20,665,77	22,339,21	16,765,56	11,441,49	8,726,64	3,606,17	6,340,00	4,433,21	3,082,10	2,982,10	
AU300087C011	5,693,16,57	1,520,627,02	54,269,34	46,256,50	54,445,04	59,571,34	44,768,17	36,510,65	23,71,05	6,457,76	9,615,45	14,906,66	12,726,60	6,231,61	6,231,61	
AU300087C011	5,693,18,05	565,860,13	20,351,00	13,733,26	17,346,11	20,665,77	22,339,21	16,765,56	11,441,49	8,726,64	3,606,17	6,340,00	4,433,21	3,082,10	2,982,10	
AU300087C011	5,694,01,05	2,448,956,96	88,218,00	59,245,50	89,318,86	96,825,57	12,913,81	89,318,86	96,825,57	72,667,52	49,511,23	37,424,17	10,496,28	15,620,33	21,749,66	20,329,29
CH027120635	44,977,2	1,05,933,65	25,802,33	31,235,58	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	
X0325594467	5,632,45,49	3,524,45,58	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,13	2,982,13	
X0325594467	5,632,46,49	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,47,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,48,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,49,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,50,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,51,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,52,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,53,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,54,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,55,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,56,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,57,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,58,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,59,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,60,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,61,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,62,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,63,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,64,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,65,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,66,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,67,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,68,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,69,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,70,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,71,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,72,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,73,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,74,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67	15,890,37	10,844,23	8,271,10	2,72,25	3,417,92	6,029,04	4,927,85	3,082,10	2,982,10	
X0325594467	5,632,75,50	3,524,45,49	19,248,64	13,016,46	16,440,61	21,17,67</										

X0218614567	63595.64	3,361,322.00	121,317.37	81,867.63	101,404.04	112,598.04	133,170.63	69,944.03	65,205.81	52,621.86	14,436.17	21,497.33	37,704.43	26,765.31	38,424.96
X0218614567	63605.03	54,075.88	1,967.31	1,327.58	1,676.83	1,988.08	2,159.51	1,620.71	2,106.04	843.60	234.20	632.88	612.61	466.79	398.63
X0218614567	63605.04	1,071,985.95	35,690.54	26,169.14	32,977.76	39,996.84	31,814.04	22,712.42	16,980.75	4,010.97	6,855.81	12,033.36	9,801.18	5,772.88	5,755.55
X0218614567	63605.05	3,577.07	92.38	38,944.44	49,717.16	58,121.91	63,345.75	47,454.53	34,943.85	6,066.93	10,257.76	21,977.69	13,937.42	13,977.69	13,977.69
X0218614567	63605.06	615,921.63	27,952.01	25,488.47	19,523.08	23,194.22	25,194.33	18,908.83	12,981.80	9,841.97	2,076.06	7,180.30	5,485.87	3,485.91	3,485.91
X0218614567	64551.23	204,938.14	7,396.69	4,981.43	6,304.54	7,424.74	8,119.31	6,035.34	4,188.48	3,171.75	9,866.17	13,908.68	1,175.03	1,222.75	1,222.75
X0218614567	64551.26	660,111.58	28,824.94	16,027.54	20,307.11	24,078.36	26,155.54	19,627.46	13,394.57	10,16.29	2,035.04	4,221.74	2,412.24	3,614.41	3,614.41
X0218614567	67474.10	5,079.05	445,957.97	45,985.05	55,605.66	65,87	70,916.16	52,23	36,31	277.01	76.88	114.48	201.26	153.29	98.06
X0218614567	67475.09	153,652.20	5,562.41	3,740.13	4,724.06	5,805.90	6,085.88	4,565.85	3,115.99	2,076.62	659.52	982.11	1,726.64	1,726.64	1,726.64
X0218614567	67476.11	118,637.23	4,201.59	2,869.50	3,649.65	4,232.08	4,702.21	3,527.51	2,467.41	1,886.10	509.52	758.74	1,323.95	1,055.97	649.95
X0218614567	67477.09	4,967.41	1,159.35	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01	254.01
X0218614567	58893.11	1,450,949.84	52,357.27	35,331.72	44,676.56	52,026.80	57,477.97	43,127.97	29,455.67	22,451.14	6,230.24	22,777.63	18,310.99	12,422.92	7,943.37
X0218614567	58893.18	1,015,880.01	35,695.72	31,251.92	24,742.76	37,055.66	40,242.82	30,205.96	20,633.76	15,222.50	4,065.03	6,497.11	11,412.56	8,699.75	5,665.53
X0218614567	58895.09	45,985.05	45,985.05	15,707.47	10,594.51	13,867.95	15,707.47	12,147.69	12,939.88	8,830.69	6,375.34	1,065.07	2,083.39	3,276.67	2,384.21
X0218614567	58895.17	153,652.20	5,562.41	3,740.13	4,724.06	5,805.90	6,085.88	4,565.85	3,115.99	2,076.62	659.52	982.11	1,726.64	1,726.64	1,726.64
X0218614567	58895.24	4,201.59	2,869.50	3,649.65	4,232.08	4,702.21	3,527.51	2,467.41	1,886.10	509.52	758.74	1,323.95	1,055.97	649.95	649.95
X0218614567	58895.30	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.30	5,236.26	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.37	63,595.75	52,357.27	35,331.72	44,676.56	52,026.80	57,477.97	43,127.97	29,455.67	22,451.14	6,230.24	22,777.63	18,310.99	12,422.92	7,943.37
X0218614567	58895.44	1,673.41	1,699.07	1,699.07	1,673.41	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.50	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.57	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.64	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.71	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.78	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.85	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.92	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58895.99	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.06	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.13	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.20	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.27	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.34	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.41	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.48	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.55	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.62	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.69	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.76	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.83	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.90	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58896.97	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.04	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.11	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.18	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.25	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.32	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.39	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.46	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.53	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567	58897.60	6,074.77	1,673.41	1,699.07	1,699.07	1,673.41	1,673.41	1,673.41	1,673.41	1,673.41	946.82	266.53	511.32	391.05	254.01
X0218614567															

X0356065994	58881.1	7,693,250.00	275,429.29	185,865.12	234,761.29	278,339.88	302,337.61	226,964.15	154,848.52	118,405.88	32,774.62	48,805.66	82,805.16	65,351.66	41,807.73
X0356789595	49790.21	4,712,117.46	152,024.96	102,569.45	124,578.00	153,626.28	166,877.19	125,241.21	85,469.63	65,689.30	18,094.16	26,938.60	41,360.71	35,076.04	23,076.27
X0359728586	5159231.45	4,195,772.25	151,445.03	102,191.35	120,075.17	153,031.11	166,229.62	124,755.20	85,117.97	64,396.33	26,C19.96	26,844.06	41,176.99	35,331.29	22,986.50
X035657347	50474.11	925,000.00	33,385.37	22,529.11	28,455.91	33,731.68	36,646.98	27,503.13	18,769.52	14,315.86	3,971.68	5,915.84	12,400.63	7,521.41	5,057.60

SCHEDULE 3

LBT DISTRIBUTION DATED AND AMOUNTS RECEIVED

ISIN / Cusip	ISIN CCY	CCY Notional	08-May-13	24-Oct-13	28-Apr-14	28-Oct-14	27-Apr-15	29-Oct-15	28-Apr-16	14-Jul-16	29-Nov-16	04-May-17	23-Oct-17
AU3001BT0C11	AUD	13,181,250.00	1,154,257.97	504,561.64	563,714.81	460,344.40	351,685.75	296,226.08	74,923.29	114,204.60	205,052.17	15,215,29	93,019.11
AU3001BT0C29	AUD	3,006,250.00	259,315.88	113,354.95	126,644.31	103,421.09	79,009.81	65,202.26	16,832.28	25,657.23	46,067.07	34,182.92	20,897.70
CH0022106555	CHF	1,184,000.00	112,477.72	44,411.05	47,247.80	38,568.20	26,255.37	20,244.26	16,481.40	24,690.12	45,424.51	15,357.37	11,517.17
X50126559467	EUR	2,361,063.00	290,272.57	113,177.09	122,223.29	101,049.66	80,953.68	56,903.00	16,481.40	24,690.12	35,937.95	66,118.10	28,823.22
X50126892555	EUR	3,438,687.00	412,509.15	165,522.05	177,903.33	147,083.85	117,855.86	85,736.85	23,998.41	39,313.19	58,877.06	99,560.04	47,217.00
X50139285255	EUR	5,041,250.00	692,136.00	271,151.34	291,433.83	240,946.64	193,033.80	140,450.54	125,101.78	177,446.18	54,155.05	73,494.99	45,401.75
X50154967991	EUR	5,263,250.00	636,210.50	249,241.63	267,895.25	271,477.55	120,284.31	87,528.34	24,497.06	36,684.69	67,491.05	49,815.53	29,622.13
X5016356690	EUR	3,540,031.00	431,586.27	168,961.36	181,590.73	150,140.04	120,284.31	87,528.34	150,002.14	53,604.14	10,917.00	16,348.36	22,599.61
X50168797032	EUR	1,460,344.00	192,201.51	75,296.84	80,929.15	66,909.21	53,604.14	36,002.14	10,917.00	11,467.73	20,209.91	4,842.62	15,111.83
X50176153350	EUR	56,512.69	22,159.39	73,795.45	19,673.19	11,761.13	11,761.13	11,467.73	11,467.73	11,467.73	11,467.73	11,467.73	3,855.25
X5018050572	HKD	10,656,258.74	4,333,661.37	6,690,608.15	3,594,890.51	2,418,155.22	1,858,46.56	520,065.45	761,016.95	1,342,797.64	1,022,757.31	656,536.54	3,781.31
X5018565545	EUR	462,500.00	55,428.86	21,714.79	23,349.09	15,458.85	15,458.85	11,247.79	3,148.34	4,714.69	8,674.02	6,402.13	2,478.71
X5019673735	USD	300,625.00	40,474.35	16,471.39	17,834.03	9,196.85	7,072.46	1,972.46	2,891.05	5,103.21	3,074.20	10,886.05	6,429.66
X50200284247	EUR	345,375.00	43,842.62	17,175.77	18,460.54	15,262.49	12,227.50	8,896.68	2,490.25	3,729.18	6,860.89	5,065.90	41,192.76
X502091614192	EUR	6,012,500.00	648,605.83	25,697,62	273,104.47	25,792,61	18,089.18	13,167.08	36,840.64	55,169.38	101,495.78	74,915.08	44,247.35
X50209164558	EUR	2,775,000.00	427,921.74	16,632,49	18,012,38	14,968.08	11,345.40	8,835.84	24,305.84	36,598.34	66,562.69	49,225.69	29,192.46
X50210413106	EUR	289,064.00	21,580.01	8,454.18	9,086.56	7,152.43	6,018.77	4,379.08	1,225.74	1,835.56	3,377.04	1,472.17	1,472.17
X5021078252	EUR	793,188.00	94,200.11	36,923.39	39,685.31	32,810.34	26,285.92	19,125.52	5,353.38	8,016.76	14,748.12	10,886.05	9,186.15
X50213454929	EUR	6,937,500.00	603,828.83	236,553.80	254,205.50	210,204.84	168,405.08	120,501.80	20,495.72	51,360.72	94,495.67	69,495.67	41,192.76
X50214347360	EUR	1,387,501.00	166,932.72	65,397,51	70,289.34	56,112.61	46,556.70	33,874.73	9,481.73	14,999.03	20,281.16	19,281.01	11,388.01
X50216140394	USD	518,000.00	61,988.46	25,256.74	27,313.69	20,918.96	14,085.42	10,833.35	3,026.73	4,427.79	7,815.82	5,933.53	3,796.27
X50218304558	EUR	231,250.00	19,391.82	7,596.93	8,165.19	6,750.68	5,408.29	3,935.05	1,101.45	1,649.44	2,339.79	1,322.89	1,322.89
X5021864567	EUR	4,675,000.00	495,912.23	194,278.42	180,281.71	138,076.64	105,633.09	86,167.68	42,181.50	77,008.74	12,297.74	56,780.72	33,830.72
X5022815158	CHF	9,712,500.00	89,751.76	35,453.82	37,701.45	30,950.51	15,125.94	4,555.01	6,747.00	12,297.74	9,186.15	5,765.46	5,765.46
X50244203272	EUR	231,250.00	27,150.46	16,616.46	11,442.08	9,411.62	7,572.14	5,509.45	1,542.14	2,309.38	4,246.75	3,135.92	1,852.18
X502482852120	EUR	3,036,250.00	358,026.73	146,260.44	150,752.12	124,636.24	99,851.01	76,151.88	30,435.82	30,435.82	56,022.30	41,614.11	24,424.28
X50254828570	EUR	5,896,875.00	82,894.40	32,796.85	36,491.09	28,501.46	16,632,49	16,632,49	46,748.05	69,349.09	128,074.05	95,945.71	56,137.17
X5026598817	EUR	5,896,750.00	56,171.73	22,005.82	23,651.88	19,554.50	15,666.04	11,398.54	3,190.54	4,777.88	8,790.27	6,487.93	3,831.99
X50265915272	EUR	2,774,999.00	36,259.57	14,044.06	152,669.15	126,221.17	101,121.77	75,757.75	20,594.42	30,840.44	56,739.77	41,378.56	24,346.87
X50265921574	EUR	2,312,500.00	279,819.92	106,622.16	117,822.05	97,410.89	78,040.49	50,891.70	23,801.04	47,889.78	23,801.04	18,319.68	12,246.87
X50265921709	EUR	1,380,250.00	179,521.82	70,289.41	70,289.41	57,590.15	50,067.81	36,495.12	16,569.84	20,092.22	27,035.82	20,092.22	12,246.87
X50268576609	CHF	727,050.00	65,900.00	26,032.08	27,597.04	28,501.46	18,681.08	15,382.93	3,344.53	4,954.00	9,025.98	6,744.96	4,233.31
X50270725213	EUR	1,156,250.00	152,340.28	56,680.78	64,144.99	47,487.00	30,913.36	8,653.88	8,653.88	12,257.82	23,838.60	10,392.53	10,392.53
X502792922682	EUR	601,250.00	72,753.18	28,501.76	30,633.73	25,376.83	20,296.53	14,763.30	6,188.27	11,883.08	13,766.77	10,160.99	6,001.42
X50283817674	EUR	1,174,750.00	69,571.19	35,225.19	49,219.12	30,423.08	14,117.60	9,403.59	5,915.62	10,887.14	8,035.74	4,746.06	4,746.06
X50284826261	EUR	1,318,125.00	138,215.27	54,147.15	58,197.45	48,115.49	38,541.60	28,950.65	7,850.59	11,756.37	21,629.19	15,964.10	9,428.93
X50284827007	EUR	4,194,875.00	441,988.44	175,153.25	186,105.36	153,864.98	123,268.54	89,885.65	25,104.82	37,594.83	69,166.40	51,050.42	30,152.08
X5028524795	EUR	925,000.00	81,763.93	30,031.81	34,427.84	28,463.65	22,803.58	14,933.82	10,474.17	12,795.17	14,434.21	10,474.21	7,292.21
X5028906919	EUR	1,711,250.00	208,355.62	81,625.33	78,731.02	72,532.74	58,109.43	42,280.11	11,834.54	12,605.49	24,065.43	14,213.85	10,474.21
X50289283287	EUR	1,174,750.00	67,972.67	31,464.51	31,892.40	24,535.17	18,891.50	13,813.30	9,046.59	11,722.40	13,766.77	10,160.99	6,001.42
X50290250545	EUR	610,500.00	84,768.65	33,208.94	33,123.26	30,564.34	23,182.70	28,936.86	23,182.70	16,567.63	4,721.38	13,265.37	9,500.88
X50290251007	EUR	2,659,375.00	167,535.05	106,666.86	70,542.96	58,322.29	46,724.76	39,996.73	9,515.95	14,256.26	26,211.42	19,500.59	13,766.77
X50291131141	EUR	462,500.00	48,167.95	18,707.26	20,281.78	16,768.22	13,473.82	10,497.76	7,537.76	5,652.48	3,285.48	3,157.97	2,906.80
X50291347234	EUR	740,500.00	42,704.86	37,108.92	37,108.92	30,742.21	14,901.75	11,938.40	3,641.04	4,555.58	6,698.73	4,944.21	3,651.29
X50291722230	EUR	2,312,500.00	270,299.37	108,892.40	113,813.30	94,096.59	75,385.25	63,394.26	17,004.41	25,464.35	48,846.91	34,578.30	20,423.10
X50291822278	EUR	6,70625.00	83,123.26	30,564.34	35,000.20	28,936.86	23,182.70	17,295.77	5,522.04	5,724.31	9,703.33	7,162.04	4,230.14
X50293838006	EUR	2,714,875.00	279,934.02	106,666.86	117,870.10	97,450.61	78,073.31	57,255.93	15,995.91	23,006.34	41,305.64	31,537.97	20,602.80
X5030415026	USD	3,466,750.00	327,320.24	144,349.51	110,554.14	106,481.40	88,632.40	14,921.30	10,861.04	13,406.09	14,550.42	12,795.76	10,474.21
X5030910346	EUR	462,500.00	53,522.94	20,968.13	22,536.57	18,632.40	14,921.30	11,938.40	3,641.04	4,555.58	6,698.73	4,944.21	3,651.29
X50322384977	EUR	3,769,375.00	299,374.82	117,782.99	126,055.92	104,218.34	83,394.26	60,750.06	17,004.41	25,464.35	48,846.91	34,578.30	20,423.10
X503336151088	EUR	512,450.00	62,008.09	24,292.27	30,564.34	23,182.70	16,567.63	11,722.40	5,522.04	5,724.31	9,703.33	7,162.04	4,230.14
X50379131448	EUR	1,318,125.00	138,215.27	50,895.00	52,000.20	48,115.49	38,541.60	30,564.34	10,497.76	12,795.76	13,766.77	10,474.21	8,292.21
X50394728702	USD	925,000.00	105,243.48	42,829.74	46,372.95	35,516.03	28,914.11	18,997.77	5,138.76	7,171.47	13,766.77	10,474.21	8,292.21
X503946466781	USD	1,295,000.00	157,803.06	64,119.32	53,253.07</td								

X0356065994	USD	7,631,250.00	893,416.72	363,583.67	393,662.10	301,497.22	203,007.97	156,137.07	43,623.17	63,816.12	312,466.50	85,517.75	54,714.18
X0356376995	EUR	2,944,000.00	356,233.57	136,557.95	149,997.08	124,012.00	99,351.90	70,288.01	20,233.97	30,300.66	55,746.69	41,145.59	24,401.95
X0356772856	USD	4,625,000.00	507,514.02	206,537.22	223,623.57	171,268.42	115,320.64	80,695.17	24,780.57	36,251.37	63,980.94	48,279.18	31,080.92
X0356813347	USD	935,000.00	116,766.36	47,519.08	53,450.23	39,404.61	26,532.41	20,406.55	5,701.39	8,340.54	14,722.49	11,176.56	7,150.95